



Roche

Financial Partners

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(609) 575-6762

Money Coach

How We Help

You have questions? We have answers!

Our Money Coach service provides you counseling and guidance on all your important money decisions. Sometimes all you need is a little help and direction. Don't do it alone, our experts will be there for you when you need us. We will answer all your financial questions by email. Whether you are looking for investment advice, budgeting assistance, product information, retirement planning, insurance guidance or just a second opinion on an important financial decision; we will be your guide.

Are my current investments appropriate?
How am I going to pay for retirement?
Can I retire in 5 Years?
Am I paying too much in taxes?
Will my heirs be taken care of?
Am I paying too much in investment fees?
How I can I fund my children's education?
Is my broker acting in my best interest?
Can I afford a vacation home?



"The best way to predict the future is to create it"

Abraham Lincoln

You don't make health decisions without insight from your doctor, neither should you make money decisions without guidance from a Certified Financial Planner®.

Our financial guidance and recommendations will help you live the life you want to live.

Contact us today to get started!

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Make the Right Money Decisions

Life is the product of your decisions and making better choices leads to better results. Your financial life is no exception. It is often difficult for individuals to evaluate their overall financial position and know what's the best course of action. Roche will provide immediate answers to your most pressing concerns. We will ensure our recommendations are based on your specific financial picture, not just generic advice. And our recommendations and guidance will be easy to follow and implement.

Roche's Complete Coaching Solution

- One specific finance topic answered by email each month
- Assigned a Designated Certified Financial Planner (CFP®) as your personal guide
- Roche Monthly Newsletter
- Roche Quarterly Market Report
- Timely Emails on Investing, Planning and Financial Wellness
- Access to Financial Tools and Calculators

Simple Fees

One question or topic answered by email each month by a professional Certified Financial Planner® for the simple fee of 95 per month!

Compare to Your Other Expenses:

Cable Bill = \$217
Health Insurance Premiums = \$625
Subscriptions = \$219
Dining Out = \$250
Buying Clothes = \$120

Financial Peace of Mind and Stability = \$95