Your Guide Along the Path to Financial Wellness

Roche
Financial Partners

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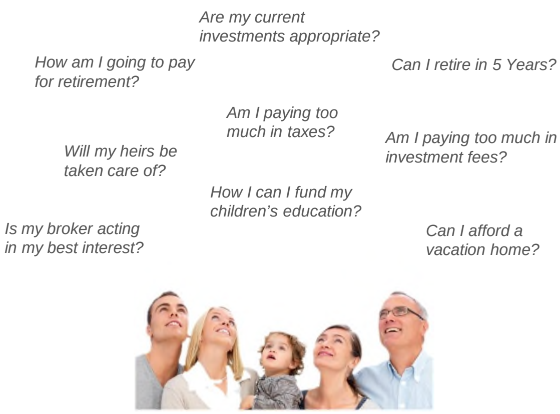
eWealth Solution

How We Help

You have questions? We have answers!

Our E-Wealth Service provides you counseling and guidance on all your important financial decisions. Sometimes all you need is a little help and direction. Don't do it alone, our experts will be there for you when you need us. We will answer all your financial questions by email. Whether you are looking for investment advice, budgeting assistance, product information, retirement planning, insurance guidance or just a second opinion on an important financial decision; we will be your guide.



You don't make health decisions without insight from your doctor, neither should you make wealth decisions without guidance from a Certified Financial Planner.

Our financial guidance and recommendations will help you live the life you want to live.

Contact us today to get started!

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Make the Right Financial Decisions

Life is the product of your decisions and making better choices leads to better results. Your financial life is no exception. It is often difficult for individuals to evaluate their overall financial position and know what's the best course of action. Roche will provide immediate answers to your most pressing concerns. We will ensure our recommendations are based on your specific financial picture, not just generic advice. And our recommendations and guidance will be easy to follow and implement.

Guide for Long Term Financial Wellness

It is often difficult for individuals to decide the best path forward for financial wellness. We will be your guide for long term financial planning. We can help you get a clear picture of where you are today and where you are headed tomorrow. We will help you prepare for planned events such as buying a home, retirement and educational expenses and be there to help with unforeseen events such as disability or a death in the family. Our team will be available to help you analyze financial decisions and maximize financial opportunities as they arise.

Financial Best Practices

Finally, we will provide ongoing proactive advice in the form of newsletters, email tips, tools, calculators, product reviews, and financial best practices. We are confident this advice will inspire you to achieve the financial wellness we all seek to enjoy.

Simple Fees

1 Question per month by email	$79/mo.
3 Questions per month by email	$159/mo.

"The best way to predict the future is to create it"

Abraham Lincoln

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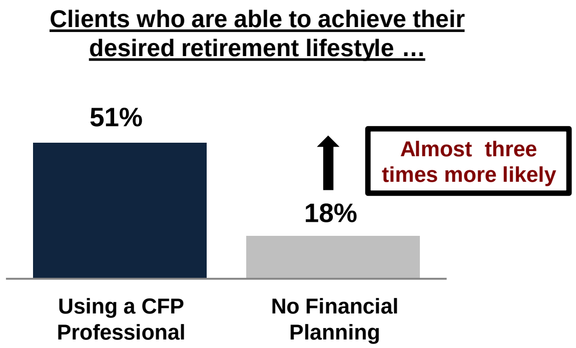
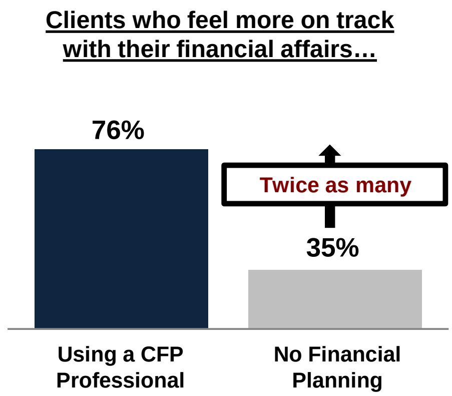
Your Benefits from Financial Guidance

Achieve Your Desired Retirement Lifestyle

51% of respondents who get advice from CFP® (Certified Financial Planner) professional feel on track to reach their desired lifestyle in retirement compared to only 18% for those without an advisor. [1]



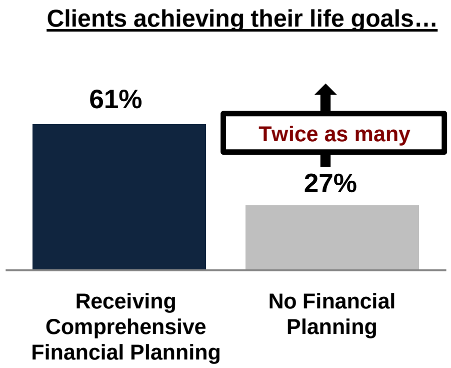


More On Track With Your Financial Affairs

76% of respondents who get advice from a CFP® (Certified Financial Planner) professional reported feeling more "on track" with their financial affairs, compared to 35% for those without an advisor. [1]

Achieve Your Life Goals

Clients who get help with financial planning are nearly three times more likely to say they are achieving their life goals than those who had no help. [1]



[1] Value of Financial Planning study, conducted by The Strategic Counsel and commissioned by the Financial Planning Standards Council. Study conducted between August 7, 2009 and January 21,2010. Total respondents = 7,383.